

Fill in this information to identify the case:

United States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): \_\_\_\_\_ Chapter 11

 Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

<b>1. Debtor's name</b>	<u>Packet Construction LLC</u>		
<b>2. All other names debtor used in the last 8 years</b>	<u>Packet Construction</u>		
Include any assumed names, trade names, and <i>doing business as names</i>	<u> </u>		
<b>3. Debtor's federal Employer Identification Number (EIN)</b>	<u>8 1 - 2 2 5 4 5 1 2</u>		
<b>4. Debtor's address</b>	<b>Principal place of business</b>	<b>Mailing address, if different from principal place of business</b>	
	<u>14205 N Mopac Expressway</u>	<u>PO Box 82668</u>	
	Number <u> </u> Street <u> </u>	Number <u> </u> Street <u> </u>	
	<u>Austin, TX 78728</u>	State <u> </u>	ZIP Code <u> </u>
	<u>City</u>	<u>State</u>	<u>ZIP Code</u>
	<u>Travis</u>	<b>Location of principal assets, if different from principal place of business</b>	
	County <u> </u>	<u>8602 Lava Hill Rd</u>	
		Number <u> </u> Street <u> </u>	
		<u>Austin, TX 78744-7800</u>	<u>City</u> <u> </u> <u>State</u> <u> </u> <u>ZIP Code</u>
<b>5. Debtor's website (URL)</b>	<u>www.packetconstruction.com</u>		
<b>6. Type of debtor</b>	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor	Packet Construction LLC Name	Case number (if known)
<p><b>7. Describe debtor's business</b></p> <p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A))  <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  <input type="checkbox"/> Railroad (as defined in 11 U.S.C. §101(44))  <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A))  <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6))  <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. §781(3))  <input checked="" type="checkbox"/> None of the above</p> <hr/> <p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. §501)  <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a> .</p> <p><u>2</u> <u>3</u> <u>8</u> <u>9</u></p>		
<b>8. Under which chapter of the Bankruptcy Code is the debtor filing?</b>	<p>Check one:</p> <p><input type="checkbox"/> Chapter 7  <input type="checkbox"/> Chapter 9  <input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input checked="" type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input type="checkbox"/> A plan is being filed with this petition.  <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.  <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>	
<b>9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?</b>	<p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. District _____ When _____ Case number _____            MM / DD / YYYY</p> <p>District _____ When _____ Case number _____            MM / DD / YYYY</p>	
If more than 2 cases, attach a separate list.		
<b>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</b>	<p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Debtor _____ Relationship _____            District _____ When _____            MM / DD / YYYY</p> <p>Case number, if known _____</p>	
<p>List all cases. If more than 1, attach a separate list.</p>		

Debtor

Packet Construction LLC

Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds?***Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,000-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 10,001-25,000		<input type="checkbox"/> More than 100,000	

**15. Estimated assets**

<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Packet Construction LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**16. Estimated liabilities**

<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/12/2023  
 MM/ DD/ YYYY

 /s/ John Miller \_\_\_\_\_ John Miller  
 Signature of authorized representative of debtor Printed name

Title President

**18. Signature of attorney**

 /s/ Robert C Lane \_\_\_\_\_ Date 10/12/2023  
 Signature of attorney for debtor MM/ DD/ YYYY

Robert C Lane \_\_\_\_\_  
 Printed name

The Lane Law Firm \_\_\_\_\_  
 Firm name

6200 Savoy Dr Ste 1150 \_\_\_\_\_  
 Number Street

Houston \_\_\_\_\_ TX \_\_\_\_\_ 77036-3369  
 City State ZIP Code

(713) 595-8200 \_\_\_\_\_ notifications@lanelaw.com  
 Contact phone Email address

24046263 \_\_\_\_\_ TX \_\_\_\_\_  
 Bar number State

*[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]*

*[Caption as in Form 416B]*

**Attachment to Voluntary Petition for Non-Individuals Filing for  
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is

2. The following financial data is the latest available information and refers to the debtor's condition on

a. Total assets	\$1,677,088.63
b. Total debts (including debts listed in 2.c., below)	\$7,218,662.16
c. Debt securities held by more than 500 holders	

	Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	
d. Number of shares of preferred stock	
e. Number of shares common stock	

Comments, if any:

3. Brief description of debtor's business  
power lines. Civil construction for electric utilities. Site work and foundations for substations and

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting  
securities of debtor:

Fill in this information to identify the case:

Debtor name Packet Construction LLCUnited States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- Amended Schedule* \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/12/2023  
MM/ DD/ YYYY

**X**/s/ John Miller

Signature of individual signing on behalf of debtor

John Miller  
Printed namePresident  
Position or relationship to debtor

Fill in this information to identify the case:	
Debtor name	Packet Construction LLC
United States Bankruptcy Court for the: Western District of Texas	
Case number (if known): _____	

Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Alpine Advance 5 LLC 46 Washington Street Suite 6 Middletown, CT 06457		Merchant Cash Advance	Disputed			\$120,000.00
2 Arcosa Aggregates 401 S Interstate Highway 45 Ferris, TX 75125			Disputed			\$544,659.38
3 Arsenal Funding 8 West 36th Street, 7th Floor New York, NY 10018		Merchant Cash Advance	Disputed			\$300,000.00
4 Arsenal Funding 8 West 36th Street, 7th Floor New York, NY 10018		Merchant Cash Advance	Disputed			\$240,000.00
5 Big Bend Services, LLC PO Box 61226 Midland, TX 79711		Services	Disputed			\$135,000.00
6 Capital Quarries PO Box 105050 Jefferson City, MO 65110			Disputed			\$313,436.05
7 Conners Construction Inc. 2513 U.S. HWY 77 Lott, TX 76656		Materials				\$84,646.34
8 EnviroCon Systems Inc PO Box 673048 Houston, TX 77267		Materials				\$53,274.00

Debtor

Packet Construction LLC

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9 Force Logistics, LLC 28440 Verde Mountain Trl San Antonio, TX 78261						\$60,000.00
10 HercRentals 27500 Riverview Center Blvd Suite 100 Bonita Springs, FL 34134		Rental Trucks				\$60,000.00
11 HKA Enterprises, Inc 337 Spartangreen Blvd Duncan, SC 29334		Services	Disputed			\$1,023,888.98
12 JCB Financial, Inc. 1715 Morgan Lane Collegeville, PA 19426		Purchase Money Security				\$84,000.00
13 North Mill Credit Trust 81 Throckmorton Ave Mill Valley, CA 94941		Purchase Money Security		\$354,997.28	\$250,000.00	\$104,997.28
14 SIR, LLC Harwin Dr Houston, TX 77036		Contract Services				\$420,000.00
15 Southstar Financial, LLC 840 Lowcountry Blvd Mount Pleasant, SC 29464						\$170,838.00
16 Spartan Business Solutions, LLC d/b/a Spartan Capital 371 E Main St. Suite 2 Middletown, NY 10940		Merchant Cash Advance	Disputed			\$252,421.00
17 SunCoast Post-Tension 16825 Northchase Dr Suite 1100 Mill Creek, PA 17060						\$50,203.65
18 Terracon Consultants, Inc 10841 S Ridgeview Road Olathe, KS 66061						\$80,782.35
19 U.S. Small Business Administration Little Rock Commercial Loan Servicing Center 2120 Riverfront Drive Suite 100 Little Rock, AR 72202		SBA Loan				\$1,997,400.00
20 United Rentals 100 First Stamford Place Suite 700 Stamford, CT 06902		Rental Trucks				\$121,699.39

Fill in this information to identify the case:

Debtor Name	<u>Packet Construction LLC</u>		
United States Bankruptcy Court for the:	Western	District of	Texas
Case number (If known):			

Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

## All cash or cash equivalents owned or controlled by the debtor

## Current value of debtor's interest

## 2. Cash on hand

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. <u>Texas Regional Bank</u>	<u>Checking account</u>	<u>0 7 0 0</u>	<u>\$9,164.09</u>
3.2. <u>Texas Regional Bank</u>	<u>Checking account</u>	<u>8 9 6 6</u>	<u>\$16.67</u>

## 4. Other cash equivalents (Identify all)

4.1	
4.2	

## 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$9,180.76**

## Part 2: Deposits and prepayments

## 6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

## Current value of debtor's interest

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 <u>Packet Construction</u>	<u>\$20,000.00</u>
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Debtor Packet Construction LLC  
Name

Case number (if known) \_\_\_\_\_

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 \_\_\_\_\_

8.2 \_\_\_\_\_

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

**\$20,000.00****Part 3: Accounts receivable**10. **Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.11. **Accounts receivable**

			Current value of debtor's interest
11a. 90 days old or less:	<u>\$770,156.87</u> face amount	<u>\$0.00</u> doubtful or uncollectible accounts	=..... → <u>\$770,156.87</u>
11b. Over 90 days old:	<u>\$956,178.27</u> face amount	<u>\$939,678.27</u> doubtful or uncollectible accounts	=..... → <u>\$16,500.00</u>

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$786,656.87****Part 4: Investments**13. **Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 \_\_\_\_\_

14.2 \_\_\_\_\_

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of  
ownership:

15.1 \_\_\_\_\_

15.2 \_\_\_\_\_

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_

Debtor Packet Construction LLC  
Name

Case number (if known) \_\_\_\_\_

16.2 \_\_\_\_\_

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

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Part 5: Inventory, excluding agriculture assets18. **Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**  MM / DD / YYYY      20. **Work in progress**  MM / DD / YYYY      21. **Finished goods, including goods held for resale**  MM / DD / YYYY      22. **Other inventory or supplies**  MM / DD / YYYY      23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

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24. **Is any of the property listed in Part 5 perishable?** No Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?** No Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?** No YesPart 6: Farming and fishing-related assets (other than titled motor vehicles and land)27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?** No. Go to Part 7. Yes. Fill in the information below.

Debtor Packet Construction LLC  
Name

Case number (if known) \_\_\_\_\_

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	_____	_____	_____
29. Farm animals Examples: Livestock, poultry, farm-raised fish	_____	_____	_____
30. Farm machinery and equipment (Other than titled motor vehicles)	_____	_____	_____
31. Farm and fishing supplies, chemicals, and feed	_____	_____	_____
32. Other farming and fishing-related property not already listed in Part 6	_____	_____	_____
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.	_____		
34. Is the debtor a member of an agricultural cooperative?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes		
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____		
36. Is a depreciation schedule available for any of the property listed in Part 6?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Part 7: Office furniture, fixtures, and equipment; and collectibles			
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?	<input type="checkbox"/> No. Go to Part 8. <input checked="" type="checkbox"/> Yes. Fill in the information below.		
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture <u>Computer Data Rack</u>	<u>unknown</u>		<u>\$250.00</u>

Debtor Packet Construction LLC  
Name

Case number (if known) \_\_\_\_\_

<b>Misc Office Furniture</b>	<b>unknown</b>	<b>\$10,000.00</b>	
40. <b>Office fixtures</b>			
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
<b>Hard drives back ups</b>	<b>unknown</b>	<b>\$5,000.00</b>	
<b>Back up battery</b>	<b>unknown</b>	<b>\$500.00</b>	
<b>Gen10 5218 2.3GHz 16-core 2P - Hard Drives</b>	<b>unknown</b>	<b>\$5,000.00</b>	
42. <b>Collectibles</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	_____	_____	
42.2 _____	_____	_____	
42.3 _____	_____	_____	
43. <b>Total of Part 7</b>		<b>\$20,750.00</b>	
Add lines 39 through 42. Copy the total to line 86.			
44. <b>Is a depreciation schedule available for any of the property listed in Part 7?</b>			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
45. <b>Has any of the property listed in Part 7 been appraised by a professional within the last year?</b>			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
<b>Part 8: Machinery, equipment, and vehicles</b>			
46. <b>Does the debtor own or lease any machinery, equipment, or vehicles?</b>			
<input type="checkbox"/> No. Go to Part 9.			
<input checked="" type="checkbox"/> Yes. Fill in the information below.			
<b>General description</b> Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
47. <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 <u>2019 Ford F-250 / VIN: 1FT7W2BT8KED26053 Truck</u>	<b>unknown</b>		<b>\$23,250.00</b>
47.2 <u>2020 Freightliner M2 106 / VIN: 3ALACVFE5LDKR0294 Haul Truck</u>	<b>unknown</b>		<b>\$92,000.00</b>
47.3 <u>2010 Mack CHU613 / VIN: 1M1AN07Y0AN006712 Dump Truck</u>	<b>unknown</b>		<b>\$18,000.00</b>
47.4 <u>2003 Freightliner FL-80 / VIN: 1FVHBXAK03HL99363 Water Truck</u>	<b>unknown</b>		<b>\$25,000.00</b>
47.5 <u>2018 Freightliner M2 / VIN: 3ALHCYFEXJDJJ7559 Drill Rig</u>	<b>unknown</b>		<b>\$250,000.00</b>
47.6 <u>2021 Ford Bronco / Ford Bronco</u>	<b>unknown</b>		<b>\$50,000.00</b>

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48.	<b>Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels		
48.1	<u>2018 Big Tex Bumper Pull / VIN: 16VDX1426J5013956 Trailer</u>	unknown	\$4,000.00
48.2	<u>2018 Big Tex Enclosed Tool Trl / VIN: 571BE1624JM026623 Trailer</u>	unknown	\$1,500.00
48.3	<u>2017 Big Tex Bumper Pull / VIN: 16VEX2026H2069861 Trailer</u>	unknown	\$1,500.00
48.4	<u>2018 Big Tex Bumper Pull / VIN: 16VEX1820J2090919 Trailer</u>	unknown	\$1,500.00
48.5	<u>2019 Heartland 4701 / Cyclone 5th Wheel</u>	unknown	\$40,000.00
48.6	<u>2018 Big Tex Bumper Pull / VIN: 16VEX202XJ2004940 Trailer</u>	unknown	\$1,500.00
48.7	<u>2018 Lark Trailer / VIN: 571BE1623JM027584 Trailer</u>	unknown	\$1,500.00
48.8	<u>2018 Big Tex Trailer / VIN: 5NHULV626JY033373 Trailer</u>	unknown	\$1,500.00
48.9	<u>2019 MAXXD Trailer / VIN: 5R8GF3223KM061022 Trailer</u>	unknown	\$7,500.00
48.10	<u>2012 Gooseneck PJ / VIN: 4P5FD3224C1176763 Trailer</u>	unknown	\$5,000.00
48.11	<u>2018 Big Tex Bumper Pull / VIN: 16VEX2025J2019622 Trailer</u>	unknown	\$1,500.00
48.12	<u>2013 Ledwell Trailer / VIN: 1L9GA72A9DL033152 Trailer</u>	unknown	\$30,000.00
49.	<b>Aircraft and accessories</b>		
49.1			
49.2			
50.	<b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>		
	<u>2014 Caterpillar 289D / VIN: CAT0289DATAW02240 Compact Track Loader</u>	unknown	\$20,000.00
	<u>2017 Caterpillar 303.5E2CR / VIN: CAT3035EJJWY03023 Hydraulic Excavator</u>	unknown	\$20,000.00
	<u>2015 Caterpillar 416FST / VIN: KSF02092 CAT Backhoe Loader (blown engine in for repairs)</u>	unknown	\$50,000.00
	<u>2012 JLG G10-55A Forklift / VIN: 160045918 Forklift</u>	unknown	\$20,000.00
	<u>2015 Caterpillar 303.5ECR / VIN: CAT3035ETBG800419 Hydraulic Excavator</u>	unknown	\$20,000.00
	<u>2019 Epiroc SB552 HYD Breaker / VIN: BES117840 Accessory on the 2015 Caterpillar Backhoe</u>	unknown	\$5,000.00
	<u>2019 Caterpillar Track Type Tractor / VIN: KW207529 D5K2XL</u>	unknown	\$55,000.00
	<u>Skid steer w/bucket, auger drive &amp; bit</u>	unknown	\$95,250.00
51.	<b>Total of Part 8</b>		
	Add lines 47 through 50. Copy the total to line 87.		<b>\$840,500.00</b>
52.	<b>Is a depreciation schedule available for any of the property listed in Part 8?</b>		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		

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## 53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

 No  
 Yes

Part 9: Real property

## 54. Does the debtor own or lease any real property?

 No. Go to Part 10.  
 Yes. Fill in the information below.

## 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Construction equipment storage yard / 8602 Lava Hill Rd Austin, TX 78744-7800	Lease	\$0.00		\$0.00

## 56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

## 57. Is a depreciation schedule available for any of the property listed in Part 9?

 No  
 Yes

## 58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

 No  
 Yes

Part 10: Intangibles and intellectual property

## 59. Does the debtor have any interests in intangibles or intellectual property?

 No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

## 60. Patents, copyrights, trademarks, and trade secrets

\_\_\_\_\_

## 61. Internet domain names and websites

www.packetconstruction.com \_\_\_\_\_ unknown \_\_\_\_\_ \$1.00

## 62. Licenses, franchises, and royalties

\_\_\_\_\_

## 63. Customer lists, mailing lists, or other compilations

\_\_\_\_\_

Debtor Packet Construction LLC  
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## 64. Other intangibles, or intellectual property

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## 65. Goodwill

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## 66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89. \$1.00

## 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

 No  
 Yes

## 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

 No  
 Yes

## 69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

 No  
 Yes

## Part 11: All other assets

## 70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

 No. Go to Part 12.  
 Yes. Fill in the information below.Current value of  
debtor's interest

## 71. Notes receivable

Description (include name of obligor)

---

---

---

Total face amount - doubtful or uncollectible amount = → 

---

## 72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

---

---

---

Tax year 

---

Tax year 

---

Tax year 

---

## 73. Interests in insurance policies or annuities

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## 74. Causes of action against third parties (whether or not a lawsuit has been filed)

Lawsuit against Michels Power Inc - Breach of Contract unknownNature of claim Labor and MaterialsAmount requested \$606,897.64

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75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_

\_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\_\_\_\_\_

\_\_\_\_\_

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\_\_\_\_\_

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No  
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$9,180.76</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$20,000.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$786,656.87</u>	
83. Investments. Copy line 17, Part 4.		
84. Inventory. Copy line 23, Part 5.		
85. Farming and fishing-related assets. Copy line 33, Part 6.		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u>\$20,750.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$840,500.00</u>	
88. Real property. Copy line 56, Part 9.....	→	<u>\$0.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$1.00</u>	
90. All other assets. Copy line 78, Part 11.	+ <u>unknown</u>	
91. Total. Add lines 80 through 90 for each column.....91a.	<u>\$1,677,088.63</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		<u>\$1,677,088.63</u>

Fill in this information to identify the case:

Debtor name	Packet Construction LLC		
United States Bankruptcy Court for the:	Western	District of	Texas
Case number (if known):			

Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims		Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.			
2.1 Creditor's name	Describe debtor's property that is subject to a lien	\$120,000.00	unknown
Alpine Advance 5 LLC			
Creditor's mailing address			
46 Washington Street Suite 6			
Middletown, CT 06457			
Creditor's email address, if known	Describe the lien		
	Merchant Cash Advance		
Date debt was incurred	Is the creditor an insider or related party?		
_____	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Last 4 digits of account number	Is anyone else liable on this claim?		
_____	<input type="checkbox"/> No		
	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input checked="" type="checkbox"/> No	Check all that apply.		
<input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Contingent		
_____	<input type="checkbox"/> Unliquidated		
	<input checked="" type="checkbox"/> Disputed		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.	\$3,721,727.65
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Debtor Packet Construction LLC  
Name

Part 1:	Additional Page	Column A	Column B
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<b>2.2</b>	<b>Creditor's name</b> Arsenal Funding	<b>Describe debtor's property that is subject to a lien</b> _____	\$300,000.00
	<b>Creditor's mailing address</b> 8 West 36th Street, 7th Floor New York, NY 10018	_____	unknown
		_____	
		_____	
	<b>Creditor's email address, if known</b> _____	<b>Describe the lien</b> Merchant Cash Advance	_____
		_____	
		_____	
	<b>Date debt was incurred</b> _____	<b>Is the creditor an insider or related party?</b>	_____
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	<b>Last 4 digits of account number</b> _____	<b>Is anyone else liable on this claim?</b>	_____
		<input type="checkbox"/> No	
		<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
	<b>Do multiple creditors have an interest in the same property?</b>	<b>As of the petition filing date, the claim is:</b>	_____
	<input checked="" type="checkbox"/> No	Check all that apply.	
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated	
	_____	<input checked="" type="checkbox"/> Disputed	
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
	_____		
	_____		

Debtor Packet Construction LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.3 <b>Creditor's name</b> Arsenal Funding	<b>Describe debtor's property that is subject to a lien</b> _____ _____ _____	\$240,000.00	unknown
<b>Creditor's mailing address</b> 8 West 36th Street, 7th Floor New York, NY 10018			
<b>Creditor's email address, if known</b> _____	<b>Describe the lien</b> Merchant Cash Advance		
<b>Date debt was incurred</b> _____	<b>Is the creditor an insider or related party?</b>		
<b>Last 4 digits of account number</b> _____	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes	<b>Is anyone else liable on this claim?</b>
<b>Do multiple creditors have an interest in the same property?</b>	<input type="checkbox"/> No		
<input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<b>As of the petition filing date, the claim is:</b>		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	Check all that apply.		
_____	<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated	<input checked="" type="checkbox"/> Disputed
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Packet Construction LLC  
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Part 1: Additional Page

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<p><b>2.4 Creditor's name</b></p> <p>CAT Financial</p> <hr/> <p><b>Creditor's mailing address</b></p> <p>PO Box 340001</p> <hr/> <p>Nashville, TN 37203</p> <hr/> <p><b>Creditor's email address, if known</b></p> <hr/>	<p><b>Describe debtor's property that is subject to a lien</b></p> <p>2015 Caterpillar 416FST, 2019 Epiroc SB552</p> <p>HYD Breaker</p> <hr/> <p><b>Describe the lien</b></p> <p>Equipment Loan</p> <hr/> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <hr/> <p><b>Is anyone else liable on this claim?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <hr/> <p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <hr/> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <hr/> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>
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Debtor Packet Construction LLC  
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Part 1: Additional Page		Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
<b>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</b>			
<b>2.5 Creditor's name</b> <u>CAT Financial</u>	<b>Describe debtor's property that is subject to a lien</b> <u>2019 Caterpillar Track Type Tractor</u>	<u>\$90,197.55</u>	<u>\$55,000.00</u>
<b>Creditor's mailing address</b> <u>PO Box 340001</u>	<b>Describe the lien</b> <u>Purchase Money Security</u>		
<b>Creditor's email address, if known</b> <u></u>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Date debt was incurred</b> <u></u>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Last 4 digits of account number</b> <u>      </u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u></u>  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>      </u>			

Debtor Packet Construction LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page		Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
<b>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</b>			
<b>2.6 Creditor's name</b> <u>Centra Funding LLC</u>	<b>Describe debtor's property that is subject to a lien</b> <u>2013 Ledwell Trailer</u>	<u>\$29,750.40</u>	<u>\$30,000.00</u>
<b>Creditor's mailing address</b> <u>1400 Preston Road Suite 115</u>	<b>Describe the lien</b> <u>Purchase Money Security</u>		
<b>Creditor's email address, if known</b> <u> </u>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Date debt was incurred</b> <u> </u>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Last 4 digits of account number</b> <u> </u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u> </u>  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u> </u>			

Debtor Packet Construction LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page		Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
<b>2.7 Creditor's name</b>	<u>Fundfi Merchant Funding LLC</u>	<u>\$50,000.00</u>	<u>unknown</u>
<b>Creditor's mailing address</b>	<u>352 Fulton Avenue</u>		
	<u>Hempstead, NY 11550</u>		
<b>Creditor's email address, if known</b>			
<b>Date debt was incurred</b>		<b>Is the creditor an insider or related party?</b>	
<b>Last 4 digits of account number</b>		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
<b>Do multiple creditors have an interest in the same property?</b>		<b>Is anyone else liable on this claim?</b>	
<input checked="" type="checkbox"/> No		<input type="checkbox"/> No	
<input type="checkbox"/> Yes. Have you already specified the relative priority?		<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<u>_____</u>	<b>As of the petition filing date, the claim is:</b>	
		Check all that apply.	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
	<u>_____</u>		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>_____</u>		

Debtor Packet Construction LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page		Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
<b>2.8 Creditor's name</b>	<b>Describe debtor's property that is subject to a lien</b>	<u>\$84,000.00</u>	<u>unknown</u>
JCB Financial, Inc.			
<b>Creditor's mailing address</b>			
1715 Morgan Lane			
Collegeville, PA 19426			
<b>Creditor's email address, if known</b>	<b>Describe the lien</b>		
	Purchase Money Security		
<b>Date debt was incurred</b>	<b>Is the creditor an insider or related party?</b>		
_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b>	<b>Is anyone else liable on this claim?</b>		
_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Do multiple creditors have an interest in the same property?</b>	<b>As of the petition filing date, the claim is:</b>		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?	Check all that apply.		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
_____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Packet Construction LLC  
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Part 1: Additional Page

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.9 <b>Creditor's name</b> North Mill Credit Trust	<b>Describe debtor's property that is subject to a lien</b> 2018 Freightliner M2	\$354,997.28	\$250,000.00
<b>Creditor's mailing address</b> 81 Throckmorton Ave Mill Valley, CA 94941	<b>Describe the lien</b> Purchase Money Security		
<b>Creditor's email address, if known</b> _____	<b>Is the creditor an insider or related party?</b>		
Date debt was incurred	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Do multiple creditors have an interest in the same property?</b>	<b>As of the petition filing date, the claim is:</b>		
Check all that apply.			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Packet Construction LLC  
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Case number (if known) \_\_\_\_\_

Part 1: Additional Page	Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
<b>2.10 Creditor's name</b> <u>Providence Equipment Finance</u>	<b>Describe debtor's property that is subject to a lien</b> <u>Gen10 5218 2.3GHz 16-core 2P - Hard Drives, Computer Data Rack, Back up battery, Hard drives back ups</u>	<u>\$55,000.00</u> <u>\$10,750.00</u>
<b>Creditor's mailing address</b> <u>aka Providence Bank &amp; Trust</u>	<b>Describe the lien</b> <u>Purchase Money Security</u>	
<u>PO Box 706</u>		
<u>South Holland, IL 60473</u>		
<b>Creditor's email address, if known</b> _____	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Date debt was incurred</b> _____	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> Check all that apply.	
<b>Do multiple creditors have an interest in the same property?</b>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

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Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page	Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
<b>2.11 Creditor's name</b>  Spartan Business Solutions, LLC d/b/a Spartan Capital	<b>Describe debtor's property that is subject to a lien</b>  _____	\$252,421.00      unknown
<b>Creditor's mailing address</b>  371 E Main St. Suite 2  Middletown, NY 10940	<b>Describe the lien</b>  Merchant Cash Advance	
<b>Creditor's email address, if known</b>  _____	<b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Date debt was incurred</b>  _____	<b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<b>Last 4 digits of account number</b>  _____	<b>As of the petition filing date, the claim is:</b>  Check all that apply.	
<b>Do multiple creditors have an interest in the same property?</b>  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
 <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
<b>Remarks:</b> Includes the 3 combined accounts		

Debtor Packet Construction LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page		Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
<b>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</b>		<b>Describe debtor's property that is subject to a lien</b>	
<b>2.12 Creditor's name</b> <u>Territorial Bank of American Samoa</u>		<u>2020 Freightliner M2 106</u>	<u>\$88,000.00</u> <u>\$92,000.00</u>
<b>Creditor's mailing address</b> <u>716 Centennial Building</u>		<b>Describe the lien</b>	
<u>PagoPago, American Samoa, 96799</u>		<u>Purchase Money Security</u>	
<b>Creditor's email address, if known</b> _____		<b>Is the creditor an insider or related party?</b>	
<b>Date debt was incurred</b> _____		<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
<b>Last 4 digits of account number</b> _____		<b>Is anyone else liable on this claim?</b>	
<b>Do multiple creditors have an interest in the same property?</b>		<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).
<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p>_____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>		<b>As of the petition filing date, the claim is:</b> Check all that apply. <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	

Debtor Packet Construction LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<b>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</b>			
<b>2.13 Creditor's name</b> <hr/> Texas Regional Bank	<b>Describe debtor's property that is subject to a lien</b> <hr/> 2021 Ford Bronco	\$44,741.00	\$50,000.00
<b>Creditor's mailing address</b> <hr/> PO Box 5555	<b>Describe the lien</b> <hr/> Purchase Money Security		
<b>Creditor's email address, if known</b> <hr/>	<b>Is the creditor an insider or related party?</b>		
<b>Date debt was incurred</b> <hr/>	<input checked="" type="checkbox"/> No		
<b>Last 4 digits of account number</b> <hr/>	<input checked="" type="checkbox"/> No		
<b>Do multiple creditors have an interest in the same property?</b>	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<input checked="" type="checkbox"/> No	<b>As of the petition filing date, the claim is:</b>		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	Check all that apply.		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/>	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <hr/>			

Debtor Packet Construction LLC  
Name

Case number (if known) \_\_\_\_\_





Debtor Packet Construction LLC  
Name

Case number (if known) \_\_\_\_\_

## Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

**List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.**

**If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.**

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Alpine Advance 5 LLC 228 Park Ave S New York, NY 10003	Line 2. <u>1</u>	-----
North Mill Credit Trust 9 Executive Circle Suite 230 Irvine, CA 92614	Line 2. <u>9</u>	-----
Providence Equipment Finance A Division of Providence Bank & Trust 1555 S. Ardmore Avenue Villa Park, IL 60181	Line 2. <u>10</u>	-----
The Law Office of Jason Gang, PLLC 1245 Hewlett Plaza #478 Hewlett, NY 11557	Line 2. <u>11</u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----



Fill in this information to identify the case:

Debtor name Packet Construction LLCUnited States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)** No. Go to Part 2. Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**

	Total claim	Priority amount
<b>2.1 Priority creditor's name and mailing address</b>  _____ _____ _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
<b>Date or dates debt was incurred</b>  _____	<b>Basis for the claim:</b> _____	
<b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b>	
_____	<input type="checkbox"/> No	
_____	<input type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)</b> _____		
<b>2.2 Priority creditor's name and mailing address</b>  _____ _____ _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
<b>Date or dates debt was incurred</b>  _____	<b>Basis for the claim:</b> _____	
<b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b>	
_____	<input type="checkbox"/> No	
_____	<input type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)</b> _____		

Debtor	<u>Packet Construction LLC</u>	Case number (if known) _____
Name _____		
Part 2: List All Creditors with NONPRIORITY Unsecured Claims		
3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.		
		<b>Amount of claim</b>
<b>3.1</b>	Nonpriority creditor's name and mailing address  <u>Arcosa Aggregates</u>  <u>401 S Interstate Highway 45</u>  <u>Ferris, TX 75125</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____
		\$544,659.38
<b>3.2</b>	Nonpriority creditor's name and mailing address  <u>Arnold Crushed Stone Inc</u>  <u>PO Box 632</u>  <u>Blum, TX 76627</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Materials</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$18,061.96
<b>3.3</b>	Nonpriority creditor's name and mailing address  <u>Big Bend Services, LLC</u>  <u>PO Box 61226</u>  <u>Midland, TX 79711</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$135,000.00
<b>3.4</b>	Nonpriority creditor's name and mailing address  <u>Braun Intertec</u>  <u>11001 Hampshire Ave S</u>  <u>Minneapolis, MN 55438</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$15,156.00

Debtor Packet Construction LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

## Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address  <u>Capital Quarries</u>  <u>PO Box 105050</u>  <u>Jefferson City, MO 65110</u>	As of the petition filing date, the claim is: <u>\$313,436.05</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date or dates debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address  <u>Conners Construction Inc.</u>  <u>2513 U.S. HWY 77</u>  <u>Lott, TX 76656</u>	As of the petition filing date, the claim is: <u>\$84,646.34</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred _____	Basis for the claim: <u>Materials</u>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address  <u>David Neal LLC</u>  <u>899 FM 1947</u>  <u>Hillsboro, TX 76645</u>	As of the petition filing date, the claim is: <u>\$24,194.70</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address  <u>EnviroCon Systems Inc</u>  <u>PO Box 673048</u>  <u>Houston, TX 77267</u>	As of the petition filing date, the claim is: <u>\$53,274.00</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred _____	Basis for the claim: <u>Materials</u>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Packet Construction LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
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## Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address  <u>Ewald Kubota Inc.</u> <u>PO Box 1287 71E</u> <u>Seguin, TX 78156</u>	As of the petition filing date, the claim is: <u>\$27,953.21</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Services</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.10	Nonpriority creditor's name and mailing address  <u>Force Logistics, LLC</u> <u>28440 Verde Mountain Trl</u> <u>San Antonio, TX 78261</u>	As of the petition filing date, the claim is: <u>\$60,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.11	Nonpriority creditor's name and mailing address  <u>HercRentals</u> <u>27500 Riverview Center Blvd Suite 100</u> <u>Bonita Springs, FL 34134</u>	As of the petition filing date, the claim is: <u>\$60,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Rental Trucks</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.12	Nonpriority creditor's name and mailing address  <u>HKA Enterprises, Inc</u> <u>337 Spartangreen Blvd</u> <u>Duncan, SC 29334</u>	As of the petition filing date, the claim is: <u>\$1,023,888.98</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Services</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	

Debtor Packet Construction LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
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## Part 2: Additional Page

3.13	Nonpriority creditor's name and mailing address  <u>Landpoint</u>  <u>525 Sawdust Rd #200</u>  <u>Spring, TX 77380</u>	As of the petition filing date, the claim is: <u>\$16,643.56</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.14	Nonpriority creditor's name and mailing address  <u>Lonestar Forklift</u>  <u>5300 SE Loop 410</u>  <u>San Antonio, TX 78222</u>	As of the petition filing date, the claim is: <u>\$13,840.64</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Rental Tools/Equipment</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.15	Nonpriority creditor's name and mailing address  <u>Longview Truck Center</u>  <u>3132 TX-31</u>  <u>Longview, TX 75603</u>	As of the petition filing date, the claim is: <u>\$38,623.80</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.16	Nonpriority creditor's name and mailing address  <u>Martin Marietta Materials</u>  <u>1503 LBJ Freeway Suite 400</u>  <u>Dallas, TX 75234</u>	As of the petition filing date, the claim is: <u>\$31,062.38</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	

Debtor Packet Construction LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
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## Part 2: Additional Page

3.17	Nonpriority creditor's name and mailing address  <u>Mid-Tex Testing LLC</u> <u>1301 New Dallas Hwy</u> <u>Waco, TX 76705</u>	As of the petition filing date, the claim is: <u>\$7,904.30</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Services</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.18	Nonpriority creditor's name and mailing address  <u>NUCOR Harris Rebar</u> <u>4700 Singleton Blvd</u> <u>Dallas, TX 75212</u>	As of the petition filing date, the claim is: <u>\$41,366.25</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Materials</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.19	Nonpriority creditor's name and mailing address  <u>PTR - Premier Truck Rental</u> <u>9138 Bluffton Road</u> <u>Fort Wayne, IN 46809</u>	As of the petition filing date, the claim is: <u>\$18,879.90</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Truck Rentals</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.20	Nonpriority creditor's name and mailing address  <u>SBM Earthmoving &amp; Construction</u> <u>7931 N State Line Ave</u> <u>Texarkana, TX 75503</u>	As of the petition filing date, the claim is: <u>\$6,378.79</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	

Debtor Packet Construction LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
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## Part 2: Additional Page

3.21	Nonpriority creditor's name and mailing address  <u>Simpson Crushed Stone</u> <u>1948 County Rd 1234</u> <u>Nemo, TX 76070</u>	As of the petition filing date, the claim is: <u>\$10,185.30</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.22	Nonpriority creditor's name and mailing address  <u>SIR, LLC</u> <u>Harwin Dr</u> <u>Houston, TX 77036</u>	As of the petition filing date, the claim is: <u>\$420,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Contract Services</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.23	Nonpriority creditor's name and mailing address  <u>Southeast Readi-Mix Products Inc</u> <u>3001 South Boyd Drive</u> <u>Carlsbad, NM 88220</u>	As of the petition filing date, the claim is: <u>\$25,914.95</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.24	Nonpriority creditor's name and mailing address  <u>Southstar Financial, LLC</u> <u>840 Lowcountry Blvd</u> <u>Mount Pleasant, SC 29464</u>	As of the petition filing date, the claim is: <u>\$170,838.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	

Debtor Packet Construction LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

## Part 2: Additional Page

3.25	Nonpriority creditor's name and mailing address  <u>Stealth Monitoring Inc</u> <u>15182 Marsh Lane</u> <u>Addison, TX 75001</u>	As of the petition filing date, the claim is: <u>\$12,177.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Camera Equipment</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.26	Nonpriority creditor's name and mailing address  <u>SunCoast Post-Tension</u> <u>16825 Northchase Dr Suite 1100</u> <u>Mill Creek, PA 17060</u>	As of the petition filing date, the claim is: <u>\$50,203.65</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.27	Nonpriority creditor's name and mailing address  <u>Terracon Consultants, Inc</u> <u>10841 S Ridgeview Road</u> <u>Olathe, KS 66061</u>	As of the petition filing date, the claim is: <u>\$80,782.35</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.28	Nonpriority creditor's name and mailing address  <u>Texas First Rentals LLC</u> <u>Po Box 650869</u> <u>Dallas, TX 75265-0869</u>	As of the petition filing date, the claim is: <u>\$21,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Purchase Money Security</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____	
	Last 4 digits of account number _____	

Debtor Packet Construction LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

## Part 2: Additional Page

3.29	Nonpriority creditor's name and mailing address  <u>TexMix Concrete</u>  <u>PO Box 830</u>  <u>Leander, TX 78646</u>	As of the petition filing date, the claim is: <u>\$49,163.63</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30	Nonpriority creditor's name and mailing address  <u>United Rentals</u>  <u>100 First Stamford Place Suite 700</u>  <u>Stamford, CT 06902</u>	As of the petition filing date, the claim is: <u>\$121,699.39</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred _____	Basis for the claim: <u>Rental Trucks</u>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Packet Construction LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

## Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Caldwell East &amp; Finlayson PLLC</u> <u>One Riverwalk Place, 700 North St. Mary's Street Suite 1825</u> <u>San Antonio, TX 78205</u>	Line <u>3.28</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.2	<u>Deans Stepp Law, LLP</u> <u>325 N. Saint Paul St. Suite 1500</u> <u>Dallas, TX 75201</u>	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.3	<u>Laperouse, P.C.</u> <u>5220 Spring Valley Road Suite 615</u> <u>Dallas, TX 75254</u>	Line <u>3.18</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.4	<u>Marshall &amp; Singleton, PLC</u> <u>PO Box 4034</u> <u>Jonesboro, AR 72401</u>	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____

Debtor Packet Construction LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts		
5a. Total claims from Part 1	5a.	<u>\$0.00</u>
5b. Total claims from Part 2	5b.	<u>\$3,496,934.51</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<u>\$3,496,934.51</u>

Fill in this information to identify the case:

Debtor name Packet Construction LLCUnited States Bankruptcy Court for the:  
Western District of TexasCase number (if known): \_\_\_\_\_ Chapter 11 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Commercial Property/Land</u>	<u>Austin Lava, LLC</u>
	State the term remaining	<u>Contract to be ASSUMED</u>	<u>3107 Perry Lane</u>
	List the contract number of any government contract	<u>2 months</u>	<u>Austin, TX 78731</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name	<b>Packet Construction LLC</b>		
United States Bankruptcy Court for the:	<b>Western</b>	District of	<b>Texas</b>
		(State)	
Case number (If known):	<hr/>		

Check if this is an amended filing

# Official Form 206H

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

**Debtor**

Packet Construction LLC

Name

Case number (if known)

#### Additional Page if Debtor Has More Codebtors

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>Spartan Business Solutions, LLC d/b/a Spartan Capital</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Arsenal Funding</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Arsenal Funding</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Alpine Advance 5 LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Fundfi Merchant Funding LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____ Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____ Street _____	City      State      ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	_____ Street _____	City      State      ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	_____ Street _____	City      State      ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Packet Construction LLCUnited States Bankruptcy Court for the:  
Western District of TexasCase number (if known): \_\_\_\_\_ Chapter 11 Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$1,677,088.63**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$1,677,088.63**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$3,721,727.65**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....+ \$3,496,934.51**4. Total liabilities.....**

Lines 2 + 3a + 3b

\$7,218,662.16

Fill in this information to identify the case:

Debtor name Packet Construction LLCUnited States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business** None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>01/01/2023</u> to <u> </u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$4,727,957.11</u>
For prior year: From <u>01/01/2022</u> to <u>12/31/2022</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$6,938,398.00</u>
For the year before that: From <u>01/01/2021</u> to <u>12/31/2021</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$3,267,767.00</u>

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None

From the beginning of the fiscal year to filing date:	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From <u>01/01/2023</u> to <u> </u> MM/ DD/ YYYY		
For prior year: From <u>01/01/2022</u> to <u>12/31/2022</u> MM/ DD/ YYYY		
For the year before that: From <u>01/01/2021</u> to <u>12/31/2021</u> MM/ DD/ YYYY		

## Part 2: List Certain Transfers Made Before Filing for Bankruptcy

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address			Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>Eric Dragoo</u> Creditor's name			<u>10/06/2023</u>	<u>\$75,000.00</u>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Street			_____	_____	
City _____ State _____ ZIP Code _____			_____	_____	
3.2. <u>Plishty Capital</u> Creditor's name			<u>8/11/2023</u>	<u>\$56,000.00</u>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Street			_____	_____	
City _____ State _____ ZIP Code _____			_____	_____	
3.3. <u>ALFO</u> Creditor's name			<u>10/4/2023</u>	<u>\$46,316.13</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Insurance</u> _____
Street			_____	_____	
City _____ State _____ ZIP Code _____			_____	_____	
3.4. <u>Binford Supply</u> Creditor's name			<u>9/29/2023</u>	<u>\$31,500.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Street			_____	_____	
City _____ State _____ ZIP Code _____			_____	_____	
3.5. <u>Malone Diesel &amp; Automotive</u> Creditor's name			<u>10/4/2023</u>	<u>\$16,457.83</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Original Cost</u> _____
Street			_____	_____	
City _____ State _____ ZIP Code _____			_____	_____	

3.6. <u>MiniConcrete Materials Inc</u> Creditor's name _____ Street _____ _____ City _____ State _____ ZIP Code _____	<u>7/21/2023</u> <u>\$13,298.57</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Concrete</u>
3.7. <u>Stockenberg Law Firm</u> Creditor's name _____ Street _____ _____ City _____ State _____ ZIP Code _____	<u>09/13/2023</u> <u>\$12,928.50</u>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.8. <u>Martin Marietta Materials</u> Creditor's name _____ Street _____ _____ City _____ State _____ ZIP Code _____	<u>8/23/2023</u> <u>\$11,565.02</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Insurance</u>
3.9. <u>Prosperum Capital</u> Creditor's name <u>8 W 36th St 7th Floor</u> Street _____ <u>New York, NY 10018</u> City _____ State _____ ZIP Code _____	<u>7/11/2023</u> <u>\$29,190.06</u> <u>7/20/2023</u> <u>8/3/2023</u>	<input checked="" type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.10. <u>South Star Financial</u> Creditor's name <u>840 Lowcountry Blvd</u> Street _____ <u>Mount Pleasant, SC 29464</u> City _____ State _____ ZIP Code _____	<u>8/7/2023</u> <u>\$10,000.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Salaries &amp; Wages</u>
3.11. <u>Vulcan Construction Materials</u> Creditor's name <u>1200 Urban Center Drive</u> Street _____ <u>Birmingham, AL 35242</u> City _____ State _____ ZIP Code _____	<u>9/19/2023</u> <u>\$9,756.35</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.12. <u>Ewald Kubota Inc.</u> Creditor's name <u>PO Box 1287 71E</u> Street _____ <u>Seguin, TX 78156</u> City _____ State _____ ZIP Code _____	<u>7/24/2023</u> <u>\$9,600.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

3.13.	Blue Cross Blue Shield of Texas	10/5/2023	\$9,014.98	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Employee Benefits
	Creditor's name 1001 E Lookout Drive Street			
	Richardson, TX 75082	City	State	ZIP Code
3.14.	Dedicated Funding	7/24/2023	\$16,326.24	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	Creditor's name 860 East 4500 South Suite 312 Street			
	Salt Lake City, UT 84107	City	State	ZIP Code

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. John Miller	10/2022	\$137,890.20	Payroll W-2
Creditor's name PO Box 82668 Street	11/2022		
	12/2022		
Austin, TX 78708	01/2023		
City State ZIP Code	02/2023		
Relationship to debtor Owner	03/2023		
	04/2023		
	05/2023		
	06/2023		
	07/2023		
	08/2023		
	09/2023		

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property

5.1. \_\_\_\_\_  
Creditor's name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

6.1. \_\_\_\_\_  
Creditor's name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None

Case title	Nature of case	Court or agency's name and address	Status of case
Nucor Harris Rebar South, LLC vs Packet Construction LLC and John Miller Jr	Breach of Contract	162nd Civil District Court Name 600 Commerce Street 7th Floor New Tower Street George L. Allen, Sr. Courts Building Dallas, TX 75202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case number	
Case number	DC-22-16821

Case title	Nature of case	Court or agency's name and address	Status of case
Spartan Business Solutions LLC vs Packet Construction LLC et al	Breach of Contract	Supreme Court County of Monroe Name 99 Exchange Blvd 545 Street Rochester, NY 14614	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case number	
Case number	E2023011640

Case title	Nature of case	Court or agency's name and address	Status of case
Arcosa Aggregates, Inc. v. Packet Construction, LLC and John P. Miller	Suit on Sworn Account	Dallas County Court at Law No. 2 Name 600 Commerce Street Street George L. Allen, Sr. Courts Building Dallas, TX 75202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case number	
Case number	CC-23-03502-B

Name

7.4. <b>Case title</b>	<b>Nature of case</b>	<b>Court or agency's name and address</b>	<b>Status of case</b>
Capital Quarries Company, Inc. v. Packet Construction, LLC and John Miller	Breach of Contract	Circuit Court of Cole County Missouri Name Po Box 1870 Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b>		Jefferson Cty, MO 65102-1870 City State ZIP Code	
23AC-CC00328			
7.5. <b>Case title</b>	<b>Nature of case</b>	<b>Court or agency's name and address</b>	<b>Status of case</b>
Packet Construction, LLC vs Michels Power Inc, et al	Breach of Contract	82nd District Court Falls County, Texas Name PO Box 229 Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b>		Marlin, TX 76661 City State ZIP Code	
CV41313			

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None

8.1. <b>Custodian's name and address</b>	<b>Description of the property</b>	<b>Value</b>
Custodian's name		
Street	Case title	Court name and address
City State ZIP Code	Case number	Name Street
	Date of order or assignment	City State ZIP Code

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000** None

9.1. <b>Recipient's name and address</b>	<b>Description of the gifts or contributions</b>	<b>Dates given</b>	<b>Value</b>
Recipient's name			
Street			
City State ZIP Code			
<b>Recipient's relationship to debtor</b>			

Name

## Part 5: Certain Losses

## 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

## Description of the property lost and how the loss occurred

## Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

## Date of loss

## Value of property lost

10.1. Cargo trailer with tools inside none 07/27/2023 \$20,000.00

## Part 6: Certain Payments or Transfers

## 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
<u>The Lane Law Firm</u>	<u>Attorney's Fee</u>	<u>10/04/2023</u>	<u>\$30,000.00</u>
<b>Address</b>			
<u>6200 Savoy Dr Ste 1150</u>			
Street			
<u>Houston, TX 77036-3369</u>			
City	State	ZIP Code	
<b>Email or website address</b>			
<u>billing@lanelaw.com</u>			
<b>Who made the payment, if not debtor?</b>			
<u> </u>			

## 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<b>Trustee</b>			
<u> </u>			

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<hr/>			
<b>Address</b>			
Street			
<hr/>			
City	State	ZIP Code	
<b>Relationship to debtor</b>			
<hr/>			

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
14.1. 15291 Fm 150 W Street	From 12/14/2016 To 11/17/2021
<hr/>	
Driftwood, TX 78619-9281 City State ZIP Code	

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name	_____	_____
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City _____ State _____ ZIP Code _____	_____	Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

## Part 9: Personally Identifiable Information

## 16. Does the debtor collect and retain personally identifiable information of customers?

 No. Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

 No Yes

## 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

 No. Go to Part 10. Yes. Does the debtor serve as plan administrator? No. Go to Part 10. Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

## Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

## 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	_____	_____

Name

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

19.1 Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Street _____	_____	_____	
Address _____		_____	
City _____	State _____ ZIP Code _____	_____	
_____	_____	_____	

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

20.1 Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Street _____	_____	_____	
Address _____		_____	
City _____	State _____ ZIP Code _____	_____	
_____	_____	_____	

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	_____
Street _____	_____	_____	_____
_____		_____	_____
City _____	State _____ ZIP Code _____	_____	_____
_____	_____	_____	_____

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Name

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name Street City      State      ZIP Code		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City      State      ZIP Code	Name Street City      State      ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City      State      ZIP Code	Name Street City      State      ZIP Code		

#### Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name Street City      State      ZIP Code		EIN: _____ Dates business existed From _____ To _____
<b>26. Books, records, and financial statements</b>		
26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. <input checked="" type="checkbox"/> None		
<b>Name and address</b>		<b>Dates of service</b>
26a.1. Name Street City      State      ZIP Code		From _____ To _____
26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. <input type="checkbox"/> None		
<b>Name and address</b>		<b>Dates of service</b>
26b.1. Randy Van Camp, CPA, LLC Name 171 Benney Lane Street Dripping Springs, TX 78620 City      State      ZIP Code		From _____ To <u>Present Day</u>
26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. <input type="checkbox"/> None		
<b>Name and address</b>		<b>If any books of account and records are unavailable, explain why</b>
26c.1. John Miller Name PO Box 82668 Street Austin, TX 78708 City      State      ZIP Code		_____ _____ _____
26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. <input checked="" type="checkbox"/> None		

Name

## Name and address

26d.1.

Name

Street

City

State

ZIP Code

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

## Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

## 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
John Miller	PO Box 82668 Austin, TX 78708	President, Owner	100.00%

## 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From _____ To _____

## 30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

Name

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. John Miller	\$11,490.85	10/2022	Payroll for Owner
Name			
PO Box 82668	\$11,490.85	11/2022	
Street	\$11,490.85	12/2022	
	\$11,490.85	01/2023	
Austin, TX 78708	\$11,490.85	02/2023	
City	\$11,490.85	03/2023	
State	\$11,490.85	04/2023	
ZIP Code	\$11,490.85	05/2023	
Relationship to debtor	\$11,490.85	06/2023	
Owner	\$11,490.85	07/2023	
	\$11,490.85	08/2023	
	\$11,490.85	09/2023	

## 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

 No Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
	EIN: _____

## 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

 No Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
	EIN: _____

## Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/12/2023  
MM/ DD/ YYYY

 /s/ John Miller

Signature of individual signing on behalf of the debtor

Printed name \_\_\_\_\_ John Miller

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No  
 Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
Western District of Texas

**In re**      Packet Construction LLC

Case No. \_\_\_\_\_

**Debtor**      Chapter \_\_\_\_\_ 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	<u>\$47,500.00</u>
Prior to the filing of this statement I have received .....	<u>\$30,000.00</u>
Balance Due .....	<u>\$17,500.00</u>

2. The source of the compensation paid to me was:

Debtor       Other (specify)

3. The source of compensation to be paid to me is:

Debtor       Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor' s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

10/12/2023

*Date*

/s/ Robert C Lane

Robert C Lane  
*Signature of Attorney*

Bar Number: 24046263  
The Lane Law Firm  
6200 Savoy Dr Ste 1150  
Houston, TX 77036-3369  
Phone: (713) 595-8200  
Fax: (713) 595-8201

The Lane Law Firm

*Name of law firm*

ALPINE ADVANCE 5 LLC  
46 WASHINGTON STREET SUITE 6  
MIDDLETOWN, CT 06457

ALPINE ADVANCE 5 LLC  
228 PARK AVE S  
NEW YORK, NY 10003

ARCOSA AGGREGATES  
401 S INTERSTATE HIGHWAY 45  
FERRIS, TX 75125

ARNOLD CRUSHED STONE INC  
PO BOX 632  
BLUM, TX 76627

ARSENAL FUNDING  
8 WEST 36TH STREET, 7TH FLOOR  
NEW YORK, NY 10018

AUSTIN LAVA, LLC  
3107 PERRY LANE  
AUSTIN, TX 78731

BIG BEND SERVICES, LLC  
PO BOX 61226  
MIDLAND, TX 79711

BRAUN INTERTEC  
11001 HAMPSHIRE AVE S  
MINNEAPOLIS, MN 55438

CALDWELL EAST &  
FINLAYSON PLLC  
ONE RIVERWALK PLACE, 700 NORTH ST.  
MARY'S STREET SUITE 1825  
SAN ANTONIO, TX 78205

CAPITAL QUARRIES  
PO BOX 105050  
JEFFERSON CITY, MO 65110

CAT FINANCIAL  
PO BOX 340001  
NASHVILLE, TN 37203

CENTRA FUNDING LLC  
1400 PRESTON ROAD SUITE 115  
HOUSTON, TX 75093

CONNERS CONSTRUCTION  
INC.  
2513 U.S. HWY 77  
LOTT, TX 76656

DAVID NEAL LLC  
899 FM 1947  
HILLSBORO, TX 76645

DEANS STEPP LAW, LLP  
325 N. SAINT PAUL ST. SUITE 1500  
DALLAS, TX 75201

ENVIROCON SYSTEMS INC  
PO BOX 673048  
HOUSTON, TX 77267

EWALD KUBOTA INC.  
PO BOX 1287 71E  
SEGUIN, TX 78156

FORCE LOGISTICS, LLC  
28440 VERDE MOUNTAIN TRL  
SAN ANTONIO, TX 78261

FUNDFI MERCHANT FUNDING  
LLC  
352 FULTON AVENUE  
HEMPSTEAD, NY 11550

HERCRENTERALS  
27500 RIVERVIEW CENTER BLVD SUITE  
100  
BONITA SPRINGS, FL 34134

HKA ENTERPRISES, INC  
337 SPARTANGREEN BLVD  
DUNCAN, SC 29334

JCB FINANCIAL, INC.  
1715 MORGAN LANE  
COLLEGEVILLE, PA 19426

JOHN MILLER  
PO BOX 82668  
AUSTIN, TX 78708

LANDPOINT  
525 SAWDUST RD #200  
SPRING, TX 77380

LAPEROUSE, P.C.  
5220 SPRING VALLEY ROAD SUITE 615  
DALLAS, TX 75254

LONESTAR FORKLIFT  
5300 SE LOOP 410  
SAN ANTONIO, TX 78222

LONGVIEW TRUCK CENTER  
3132 TX-31  
LONGVIEW, TX 75603

MARSHALL & SINGLETON, PLC  
PO BOX 4034  
JONESBORO, AR 72401

MARTIN MARIETTA  
MATERIALS  
1503 LBJ FREEWAY SUITE 400  
DALLAS, TX 75234

MID-TEX TESTING LLC  
1301 NEW DALLAS HWY  
WACO, TX 76705

JOHN MILLER  
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AUSTIN, TX 78708

NORTH MILL CREDIT TRUST  
81 THROCKMORTON AVE  
MILL VALLEY, CA 94941

NORTH MILL CREDIT TRUST  
9 EXECUTIVE CIRCLE SUITE 230  
IRVINE, CA 92614

NUCOR HARRIS REBAR  
4700 SINGLETON BLVD  
DALLAS, TX 75212

PACKET CONSTRUCTION LLC  
14205 N MOPAC EXPRESSWAY 514  
AUSTIN, TX 78728

PROVIDENCE EQUIPMENT  
FINANCE  
AKA PROVIDENCE BANK & TRUST  
PO BOX 706  
SOUTH HOLLAND, IL 60473

PROVIDENCE EQUIPMENT  
FINANCE A DIVISION OF  
PROVIDENCE BANK & TRUST  
1555 S. ARDMORE AVENUE  
VILLA PARK, IL 60181

PTR - PREMIER TRUCK  
RENTAL  
9138 BLUFFTON ROAD  
FORT WAYNE, IN 46809

SBM EARTHMOVING &  
CONSTRUCTION  
7931 N STATE LINE AVE  
TEXARKANA, TX 75503

SIMPSON CRUSHED STONE  
1948 COUNTY RD 1234  
NEMO, TX 76070

SIR, LLC  
HARWIN DR  
HOUSTON, TX 77036

SOUTHEAST READI -MI X  
PRODUCTS INC  
3001 SOUTH BOYD DRIVE  
CARLSBAD, NM 88220

SOUTHSTAR FINANCIAL, LLC  
840 LOWCOUNTRY BLVD  
MOUNT PLEASANT, SC 29464

SPARTAN BUSINESS  
SOLUTIONS, LLC D/B/A  
SPARTAN CAPITAL  
371 E MAIN ST. SUITE 2  
MIDDLETOWN, NY 10940

STEALTH MONITORING INC  
15182 MARSH LANE  
ADDISON, TX 75001

SUNCOAST POST-TENSION  
16825 NORTHCHASE DR SUITE 1100  
MILL CREEK, PA 17060

TERRACON CONSULTANTS,  
INC  
10841 S RIDGEVIEW ROAD  
OLATHE, KS 66061

TERRITORIAL BANK OF  
AMERICAN SAMOA  
716 CENTENNIAL BUILDING  
PAGOPAGO, AMERICAN SAMOA96799

TEXAS FIRST RENTALS LLC  
PO BOX 650869  
DALLAS, TX 75265-0869

TEXAS REGIONAL BANK  
PO BOX 5555  
MCALLEN, TX 78502-5555

TEXMI X CONCRETE  
PO BOX 830  
LEANDER, TX 78646

THE LANE LAW FIRM  
6200 SAVOY DR STE 1150  
HOUSTON, TX 77036-3369

THE LAW OFFICE OF JASON  
GANG, PLLC  
1245 HEWLETT PLAZA #478  
HEWLETT, NY 11557

U.S. SMALL BUSINESS  
ADMINISTRATION  
LITTLE ROCK COMMERCIAL LOAN  
SERVICING CENTER  
2120 RIVERFRONT DRIVE SUITE 100  
LITTLE ROCK, AR 72202

UNITED RENTALS  
100 FIRST STAMFORD PLACE SUITE 700  
STAMFORD, CT 06902

IN THE UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION

IN RE: **Packet Construction LLC**

CASE NO

**CHAPTER 11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10/12/2023

Signature /s/ John Miller  
John Miller, President